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**Form ADV Part 2B**  
**Client Brochure Supplement**

June 30, 2018

This Brochure Supplement provides information about certain Archer Investment Corporation employees listed below that supplements the Archer Investment Corporation Brochure you should have received above. Please contact Archer Investment at (800) 581-1776 or [info@archerinvestment.com](mailto:info@archerinvestment.com) if you did not receive Archer Investment Corporation's Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Troy Patton**

Year of birth: 1969

#### **Education**

BA, Accountancy – Miami University of Ohio, 1992  
CPA certification, 1994

#### **Business Background**

Archer Investment Corporation, President & Chief Compliance Officer (“CCO”), 8/2005 -present  
Archer Financial Advisors, Inc., President, 2006 to present  
Patton & Associates, LLC., 2006 – Present, CEO and Managing Partner

#### **Disciplinary Information**

None

#### **Other Business Activity**

Patton & Associates, LLC 2006 – Present, CEO and Managing Partner

#### **Additional Compensation**

None

#### **Supervision**

Mr. Patton is the President and CEO of Archer Investment Corporation and is not subject to additional supervision.

### **John Rosebrough**

Year of birth: 1971

#### **Education**

BA, Economics – Indiana University, 1995  
CFA certification, 2001.

#### **Business Background**

Archer Investment Corporation, Investment Manager, June 2010 to present

**Disciplinary Information**

None

**Other Business Activity**

None

**Additional Compensation**

None

**Supervision**

Mr. Rosebrough is supervised by Mr. Patton pursuant to Archer Investment's policies and procedures.

**Steven Demas**

Year of birth: 1967

**Education**

BA, Marketing – Indiana University, 1989

**Business Background**

Archer Investment Corporation, Investment Manager, April 2009 to present

**Disciplinary Information**

None

**Other Business Activity**

None

**Additional Compensation**

None

**Supervision**

Mr. Demas is supervised by Mr. Patton pursuant to Archer Investment's policies and procedures.

**Brian Couzens**

Year of birth: 1981

**Education**

BS, Finance – Butler University, 2003

**Business Background**

Archer Investment Corporation, VP of Business Development, 5/2010 - Present

**Disciplinary Information**

None

**Other Business Activity**

None

**Additional Compensation**

None

**Supervision**

Mr. Couzens is supervised by Mr. Patton pursuant to Archer Investment's policies and procedures.

**Mason Heyde**

Year of birth: 1989

**Education**

BA, Economics – DePauw University, 2012

**Business Background**

Archer Investment Corporation, Investment Advisor, 10/2012 – Present

Archer Investment Series Trust, Chief Compliance Officer, 8/2015 – 11/2017

**Disciplinary Information**

None

**Other Business Activity**

Archer Investment Series Trust, Chief Compliance Officer 8/2015-11/2017

**Additional Compensation**

None

**Supervision**

Mr. Heyde is supervised by Mr. Patton pursuant to Archer Investment's policies and procedures.

## **Investment Advisor Representative Information**

Name: Marcelino Dodge

Address: 117 W Beech St, Lamar, CO 81052

Phone: (719) 336-8739

## **Educational Background & Business Experience**

This section of the brochure supplement provides information on your Investment Advisor Representative's age, educational background and employment history.

**Year of Birth:** 1968

### **Educational Background**

The following information details your Investment Advisor Representative's formal education. If a degree was attained, the type of the degree will be listed next to the name of the institution. If a degree is not listed, the Investment Advisor Representative attended the institution but did not attain a degree.

Colorado State University - Pueblo

Bachelor of Science in Mass Communications

### **Business Experience**

The following information details your Investment Advisor Representative's business experience for at least the past 5 years.

ARCHER INVESTMENT CORPORATION  
INVESTMENT ADVISOR REPRESENTATIVE

**From:** 7/2018 **To:** PRESENT

CASH TRACKS FINANCIAL  
PRESIDENT

**From:** 2004 **To:** PRESENT

### **Professional Designations**

The following provides information on professional designation(s) that your Investment Advisor Representative earned. Additional information about various professional designations is available at <http://apps.finra.org/DataDirectory/1/prodesignations.aspx>.

### **Enrolled Agent (EA)**

Enrolled agent (or EA) is a tax advisor who is a federally authorized tax practitioner empowered by the U.S. Department of the Treasury. Enrolled agents represent taxpayers before the Internal Revenue Service (IRS) for tax issues including audits, collections and appeals.

Enrolled agent status is the highest credential awarded by the IRS. The EA credential is recognized across all 50 U.S. states. Attorneys and certified public accountants (CPAs) are licensed on a state by state basis, and are also empowered by the Department of the Treasury to represent taxpayers before the IRS.

### **Certified Fund Specialist (CFS)**

Certified Financial Specialist certifications are typically obtained by personal financial advisors, accountants, bankers, brokers, money managers and certified financial planners. It provides financial service professionals with additional expertise for advising clients on which mutual funds best suit their particular needs. The CFS designation does not license individuals to buy or sell mutual funds; however, in many cases Certified Fund Specialists do have this license, which enables them to buy and sell the funds for their clients.

Certified Fund Specialists must also maintain continuing education. This is also conducted by IBF which seeks to offer professionals an edge in awareness of contemporary investing tools and market practices through its continuing education offerings. Certified Fund Specialists must complete 30 hours of continuing education every two years.

### **Disciplinary Information**

This section of the brochure supplement details any legal or disciplinary event(s) that may be material to your evaluation of your Investment Advisor Representative.

There are no legal or disciplinary event(s) to disclose.

Additional information about your Investment Advisor Representative is available at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

### **Other Business Activities**

Your Investment Advisor Representative may have a financial incentive to recommend Archer Model Portfolios over other programs or services based on various compensation factors. Archer Investment Corporation intends, however, to make all recommendations independent of any compensation considerations and based solely on our obligations to consider your objectives and needs. The Firm has a supervisory structure in place to review for potential conflicts of interest.

In addition, Investment Advisor Representatives may derive substantial income and spend considerable time providing non-investment related services to their Clients such legal, tax accounting, payroll or other products or services that are not affiliated with Archer Investment Corporation or its affiliates. The responsibilities of Archer Investment Corporation and its affiliates relate specifically to offering approved securities and investment advisory services, and do not apply to any other products or services obtained from the Investment Advisor Representative that are not offered through Archer Investment Corporation or its affiliates.

If your Advisory Consultant is engaged in other investment related or non-investment related activities, they will be listed below. The following details any Other Business Activities of your Investment Advisor Representative that are not referenced above in Business Experience.

NONE

### **Additional Compensation**

Archer compensates the Investment Advisor Representatives for recommending clients to Archer. The IARs are paid a percentage of the management fee paid to Archer and therefore may have a financial incentive to recommend Archer Models and investment.

Archer may continue to pay a retired IAR or his/her estate who may receive compensation for an agreed-upon time frame based on death or retirement or other unforeseen circumstance.

### **Supervision**

The Firm maintains a supervisory structure designed to detect and prevent violations of securities laws, rules and regulations. The Firm requires all supervisory personnel to meet appropriate qualification criteria and to exercise diligence while supervising Firm activities. Qualified supervisory personnel use various systems and other supervisory tools to monitor transactional and account activity to ensure adherence with Firm policies and procedures. In addition, the supervisory structure and its personnel are regularly evaluated for their effectiveness, compliance and adherence to the Firm's standards.

Below is the name and contact information for your Investment Advisor Representative's Supervisor.

Supervisor: Troy C. Patton, CPA/ABV

Title: President

Phone: 317-581-5664